

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

April 21, 1999

REGISTRATION NO.: 23730
BONDS ISSUED BY: City of Raymore
AMOUNT OF ISSUE: \$2,975,000.00
DATE OF ISSUE: April 1, 1999 (Series 1999A)
PURPOSE OF BONDS: (1) \$1,400,000 principal amount to be used for the purpose of paying the costs of the Water System Improvements; (2) \$1,575,000 principal amount to be used for the purpose of refunding the Refunded Bonds, Series 1994; and (3) paying the costs of issuance of the Bonds

BOOK: 85

PAGE: 204

COUNTY: of Cass
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
3.400%	\$ 10,000.00	03/01/2000
3.600%	10,000.00	03/01/2001
3.800%	10,000.00	03/01/2002
4.000%	10,000.00	03/01/2003
4.100%	15,000.00	03/01/2004
4.125%	15,000.00	03/01/2005
4.150%	15,000.00	03/01/2006
4.600%	175,000.00	03/01/2007
4.600%	195,000.00	03/01/2008
4.300%	235,000.00	03/01/2009
4.350%	260,000.00	03/01/2010
4.450%	275,000.00	03/01/2011
4.600%	285,000.00	03/01/2012
4.650%	305,000.00	03/01/2013
4.650%	305,000.00	03/01/2014
4.700%	150,000.00	03/01/2015
4.750%	160,000.00	03/01/2016
4.800%	175,000.00	03/01/2017
4.850%	180,000.00	03/01/2018
4.875%	190,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on March 1, 2009 and thereafter may be redeemed on March 1, 2008 and thereafter in whole at any time or in part on any interest payment date

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Husch & Eppenberger, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri
PURCHASE PRICE: \$2,975,334.50
INTEREST RATE: 4.6421%
ASSESSED VALUATION FOR: \$92,586,121
INDEBTEDNESS: (Including this issue) \$8,274,596
NOTICE OF ELECTION: Published one newspaper October 22 and 29, 1998
DATE OF ELECTION: November 3, 1998
ELECTION RESULTS: Yes...2,121; No...699
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable